

**NOTICE OF SPECIAL MEETING AND AGENDA  
OF THE BOARD OF DIRECTORS OF  
LORSON RANCH METROPOLITAN DISTRICT NO. 6  
AND NOTICE OF FINAL DETERMINATION TO ISSUE INDEBTEDNESS**

**NOTICE IS HEREBY GIVEN** that the Board of Directors of the Lorson Ranch Metropolitan District No. 6 of the County of El Paso, State of Colorado, will hold a special meeting and public hearing at the time, date, and location and via videoconference information below, at which meeting it is anticipated that the Board of Directors (“Board”) of Lorson Ranch Metropolitan District No. 6 (the “District”), will make a final determination concerning the issuance or refunding of general obligation indebtedness pursuant to an authorizing resolution and other documents necessary in connection with the issuance of the Lorson Ranch Metropolitan District No. 6 Limited Tax General Obligation Refunding Bonds, Series 2026<sup>(3)</sup>, in an aggregate principal amount not to exceed \$46,500,000 (the “Bonds”) and for the purpose of conducting such other business as listed on the attached agenda for District No. 6, and such other business as may properly come before the Board. Notice of the meeting has been duly posted per §32-1-903 (1)-(2) and 24-6-402(2)(c), C.R.S and SB21-212. The meeting is open to the public.

Pursuant to the Supplemental Public Securities Act, at least one individual will be physically present at the meeting location; members of the public may also join the meeting through the teleconference information highlighted below.

**DATE:** Thursday, May 14, 2026  
**TIME:** 8:00 a.m., or as soon thereafter as possible  
**LOCATION:** 212 N. Wahsatch Ave. #301, Colorado Springs, CO 80903  
**ACCESS:** To attend via Zoom by using the link below:  
<https://zoom.us/j/89332267907>

You can access the meeting via telephone by dialing 719-359-4580 and entering the following Phone Conference ID: 89332267907 #

Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such debt may be commenced more than thirty days after the authorization of such Bonds pursuant to the aforementioned resolution.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

BY ORDER OF THE BOARD OF DIRECTORS:  
LORSON RANCH METROPOLITAN DISTRICT NO. 6

By: /s/ Jeffrey Mark, President

---

Posted on the District’s website not less than 24 hours prior to the meeting.

Dated: May 8, 2026

**AGENDA**

**LORSON RANCH METROPOLITAN DISTRICT NO. 6  
NOTICE OF SPECIAL MEETING AND AGENDA**

**DATE:** May 14, 2026

**TIME:** 8:00 a.m., or as soon thereafter as possible

**LOCATION:** Via Zoom and In Person at 212 N. Wahsatch Ave. #301, Colorado Springs, CO 80903

**ACCESS:** To attend via Zoom Videoconference, use the link below:  
<https://zoom.us/j/89332267907>

To attend via telephone, dial 719-359-4580 and enter:  
Phone Conference ID: 89332267907 #

| <b><u>Board of Directors</u></b> | <b><u>Office</u></b>          | <b><u>Term Expires</u></b> |
|----------------------------------|-------------------------------|----------------------------|
| Jeffrey Mark                     | President                     | May 2029                   |
| Chasity McMorrow                 | Secretary/Treasurer           | May 2027                   |
| Glenn Pawlak                     | Assistant Secretary/Treasurer | May 2027                   |
| Vacancy                          |                               | May 2027                   |
| Vacancy                          |                               | May 2029                   |

**AGENDA**

1. Call to Order
2. Attendance/Declaration of Quorum/Oaths of Office
3. Disclosure of Potential Conflicts of Interest
4. Consider Approval of Agenda and Meeting Location
5. Financial Items
  - a. Discuss and Consider Approval of Unaudited Financial Statements
  - b. Financial Report
  - c. Consider Ratification/Approval of Payment of Claims
6. Legal Matters
  - a. Consider Approval of a Resolution of the Board of Directors of Lorson Ranch Metropolitan District No. 6 (the "District") of its Limited Tax General Obligation Refunding Bonds, Series 2026(3), in a maximum principal amount not to exceed \$46,500,000 (the "Bonds") for the purpose of financing and refinancing public capital improvements benefitting the District, requiring the imposition of ad valorem property taxes for the payment of such Bonds; making determinations and findings as to matters related to such transaction; authorizing incidental actions; repealing prior inconsistent actions; approving a custodial agreement, a paying agency agreement, a placement agent

agreement, and related documents and instruments; authorizing the execution and delivery thereof and performance by the District thereunder.

- b. Consider approval of execution, issuance, and delivery of documents necessary to support the transactions necessary for the issuance of the Bonds by the District.
  - c. Consider approval and ratification of engagement of Bond consultants and financial advisors as necessary to facilitate the issuance of the Bonds including, but not limited to:
    - i. Placement Agent Agreement between the District and Piper Sandler & Co.
    - ii. Consider Approval of Kline Alvarado Veio, P.C. for bond counsel services.
    - iii. Consider Approval of CliftonLarsonAllen LLP to prepare financial forecast
    - iv. Ratify Approval of MuniCap Inc. as External Financial Advisor.
    - v. Consider approval of engagement of any other bond or financial consultants needed to complete the issuances of the Bonds.
  - d. Such other matters as may be necessary or appropriate in connection with the Bond issuance.
  - e. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of Bonds.
  - f. Consider for approval the proposed Post Issuance Tax Compliance Policy related to the proposed bond issuance and identify a responsible person.
  - g. Discuss and Consider Approval of Any Updates Necessary to the Developer Funding and Reimbursement Agreement for Operations & Maintenance Costs, Advance and Reimbursement Agreement for Capital Costs, Improvement Acquisition Agreement and related Promissory Notes to reflect the issuance of the Series 2026<sup>(3)</sup> refunding bonds.
7. Public Comments – (limited to three (3) minutes per person)
- Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.
8. Manager Matters
  9. Director Matters
  10. Other Business
  11. Continuation/Adjournment